

Qualified Passenger Vehicle Loan Interest Deduction Worksheet (fillable)

(Complete a separate worksheet for each vehicle.)

Borrower name: _____

If you answer no to any question, stop.

If you have any questions, please ask one of our Counselors.

Vehicle and Loan Information	Yes	No	Unsure
Did you bring a document showing the 17-digit Vehicle Identification Number (VIN), such as the loan document, registration, insurance card, etc.?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was the vehicle purchased new? Note: used vehicles and lease buyouts do not qualify.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is the vehicle a car, minivan, van, SUV, pickup truck, or motorcycle manufactured primarily for use on public streets, roads, and highways?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was the original loan taken out after December 31, 2024? If yes, what was the date: _____. Check here if original loan was refinanced: <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was the loan taken out by you and were the proceeds of this loan used to purchase this vehicle?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Was the loan secured by a first lien on the vehicle? Leases do not qualify.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
At the time you purchased the vehicle, did you expect it to be used more than half the time for personal (non-business) use over the entire period you expect to own it? Personal use includes commuting mileage.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is the gross vehicle weight rating (GVWR) less than 14,000 pounds? *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Did the vehicle undergo final assembly in the United States? *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* The NHTSA [VIN Decoder \(vpic.nhtsa.dot.gov/decoder\)](https://vpic.nhtsa.dot.gov/decoder) can be used to determine the GVWR and final assembly location.

Interest Paid	
Amount of interest paid on above loan during the tax year (as reported by the lender; e.g. on a statement, online, etc.):	\$
Check this box if you have a business and use this vehicle in your business:	<input type="checkbox"/>

